JANET L. CHUBB, ESQ. 1 Nevada State Bar No. 176 LOUIS M. BUBALA III, ESQ. 2 Nevada State Bar No. 8974 **JONES VARGAS** 3 100 W. Liberty St, 12th Floor 4 P.O. Box 281 Reno, NV 89504-0281 5 Telephone: 775-786-5000 Fax: 775-786-1177 Email: ilc@jonesvargas.com 6 and tbw@jonesvargas.com 7 and lbubala@jonesvargas.com 8 Attorneys for Direct Lenders 9 10 UNITED STATES BANKRUPTCY COURT 11 DISTRICT OF NEVADA 12 Case No. BK-S-06-10725-LBR 13 In re: Case No. BK-S-06-10726-LBR USA COMMERCIAL MORTGAGE COMPANY, 14 Case No. BK-S-06-10727-LBR Debtor. Case No. BK-S-06-10728-LBR 15 Case No. BK-S-06-10729-LBR USA CAPITAL REALTY ADVISORS, LLC, 16 Debtor. Chapter 17 USA CAPITAL DIVERSIFIED TRUST DEED FUND, 18 LLC, Debtor. 19 AMENDED CERTIFICATE OF USA CAPITAL FIRST TRUST DEED FUND, LLC, SERVICE OF DIRECT LENDERS' 20 Debtor. 1) MOTION TO OBTAIN RELIEF FROM THE AUTOMATIC STAY 21 and 2) MOTIONS: 1. TO COMPEL DEBTOR TO 22 USA SECURITIES, LLC, CONTINUE TO FORWARD Debtor. LENDER PAYMENTS TO 23 **DIRECT LENDERS: and** Affects: 2. TO DELAY OR PROHIBIT 24 ☐ All Debtors APPRAISALS ON ■ USA Commercial Mortgage Company PERFORMING LOANS and the 25 ☐ USA Capital Realty Advisors, LLC NOTICES OF HEARING ☐ USA Capital Diversified Trust Deed Fund, LLC THEREON (AFFECTS USA 26 ☐ USA Capital First Trust Deed Fund, LLC **COMMERCIAL MORTGAGE CO.)** ☐ USA Securities, LLC 27 Hearing Date: June 5, 2006 Hearing Time: 9:30 a.m. 28

Reno, Nevada 89504-0281 (775) 786-5000 Fax: (775) 786-1177

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100 W. Liberty Street, 12th Floor

Electronically Filed on: May 12, 2006

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771	1	1. On May 11, 2006, I filed the following document(s):								
	2	DIRECT LENDERS' MOTION TO OBTAIN RELIEF FROM THE AUTOMATIC STAY								
	3 4	and DIRECT LENDERS' MOTIONS: 1. TO COMPEL DEBTOR TO CONTINUE TO FORWARD LENDER PAYMENTS TO DIRECT LENDERS; and 2. TO DELAY OR PROHIBIT APPRAISALS ON PERFORMING LOANS and the NOTICES OF HEARING THEREON (AFFECTS USA COMMERCIAL MORTGAGE CO.)								
	4	HEARING THEREON (AFFECTS USA COMMERCIAL MORTGAGE CO.)								
	5	2. The above-named document(s) were then served by the following means to the persons as listed below:								
	6 7	■ a. On May 12, 2006, through the ECF System (attach the "Notice of Electronic Filing" or list all persons and addresses):								
	8	• FRANKLIN C. ADAMS								
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	12	m								
oor 786-1	12	CICI CUNNINGHAM								
2th Fil 2th Fil 0281 775)	13	bankruptcy@rocgd.com								
AKGAS treet, 12 th Floor x 281 89504-0281 Fax: (775) 786-1177	14	• LAUREL E. DAVIS								
JONES VAKUA 7. Liberty Street, 12' P.O. Box 281 Pro, Nevada 89504-0 786-5000 Fax: (7'	15	bklsclv@lionelsawyer.com								
NEX P.O. Neva 5000	13	ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com • THOMAS H. FELL								
JOL W. Li eno, 786-	16	thf@gordonsilver.com bankruptcynotices@gordonsilver.com								
JONES VAKGAS 100 W. Liberty Street, 12 th Floor P.O. Box 281 Reno, Nevada 89504-0281 Tel: (775) 786-5000 Fax: (775) 786	17	SCOTT D. FLEMING								
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	27	jinouye@marquisaurbach.com								
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• MATTHEW C. ZIRZOW

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■ b. And on May 12, 1006, by **United States mail, postage fully prepaid on the following** (list persons and addresses):

Annette W Jarvis P O Box 45385 36 South State Street, #1400 Salt Lake City, UT 84145-0385

Nicholas J Santoro, Esq. Santoro Driggs et al. 400 S Fourth St 3rd Floor Las Vegas, NV 89101

Bradley J Stevens, Esq. 3300 N Central Ave Phoenix, AZ 85012

Peter Susi, Esq. Michaelson, Susi & Michaelson 7th West Figueroa St 2nd Floor Santa Barbara, CA 93101

Gregory J Walch, Esq. 400 S Fourth St. 3rd Floor Las Vegas, NV 89101

9 c. **Personal Service** (list persons and addresses):

I personally delivered the document(s) to the persons at these addresses:

- **9** For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.
- **9** For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.
- □ d. **By direct email (as opposed to through the ECF System)** (list persons and email addresses):

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time

after the transmission, any electronic message or other indication that the transmission was unsuccessful.

e. **By fax transmission** (list persons and fax numbers):

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

f. By messenger:

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed blow and providing them to a messenger for service. (A declaration by the messenger must be attached to this Certificate of Service).

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 12th day of May, 2006.